



Child Care Market Rate Study Summary of Results

March 2007

Prepared by

South Dakota Department of Social Services
Division of Child Care Services

and

South Dakota Department of Labor
Labor Market Information Center

DRAFT

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Labor Market Information Center

The Labor Market Information Center (LMIC) is part of the South Dakota Department of Labor. Their purpose is to collect, analyze and provide to the public information on the labor market of the state, such as employment levels, unemployment rates, wage and earnings data, estimates of available labor, employment projections, business staffing patterns, career planning information, etc. Among those who use our information are employers, career decision-makers and education, economic development, job placement and training program planners. The Labor Market Information Center is responsible for carrying out projects of America's Career Resource Network, (which are funded by the U.S. Department of Education). The Labor Market Information Center is also South Dakota's representative for federal-state cooperative programs with the U.S. Bureau of Labor Statistics, and therefore has access to labor market information for the nation and other states.

The Labor Market Information Center is staffed by a team of labor economists who are both primary and secondary researchers, information specialists, statisticians, statistical assistants and dedicated clerical support workers. The LMIC staff possesses expertise in such subjects as employment trends, labor economics, prevailing wages and labor supply and demand.

PREFACE

The Child Care and Development Fund, administered through the Division of Child Care Services (CCS), is designed to improve the quality, affordability, and accessibility of child care in South Dakota. Every two years a new plan must be developed and submitted to the Administration for Children and Families in Washington D.C. for approval.

The Division of Child Care Services, in cooperation with the Labor Market Information Center, has conducted a biennial child care market rate survey as part of the planning process. The data gathered in this survey is used to determine the current child care rates in South Dakota. These rates are used as a basis in determining the amount of assistance which can be paid on behalf of families who are eligible to receive Child Care Assistance. However, CCS will not reimburse a provider more than the customary rates charged to private-pay customers.

Through the cooperation and assistance of South Dakota's child care providers, fair and equitable reimbursement rates for child care can be established. Additionally, the accessibility of quality child care for all families in South Dakota is improved.

METHODOLOGY

Survey Instruments

Survey questionnaires were developed by the Division of Child Care Services to obtain current information on child care in South Dakota (see Appendix). A questionnaire was developed for each of the following provider types: Family Day Cares, Child Care Centers and Group Family Day Cares (combined) and Before and After School Programs (or OST's). The surveys were designed to collect rate data as well as data on other fees, services provided, enrollment, days and hours of operation, preschool availability, vacancies and waiting lists.

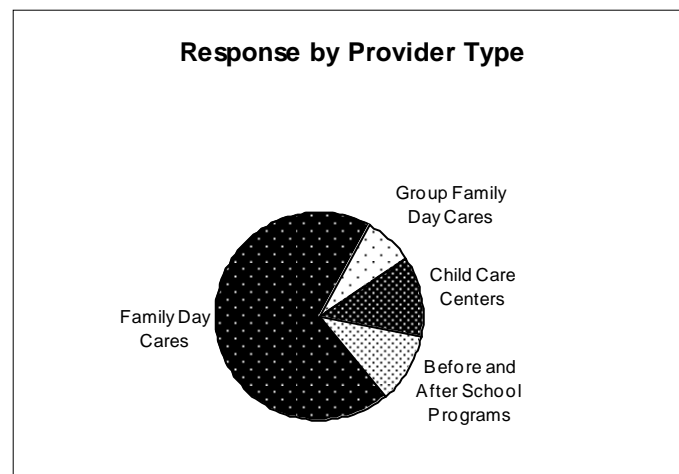
The survey questionnaires were mailed to child care providers and were accompanied by postage-paid return envelopes. Subsequently, a second survey was sent to all non-respondents. It is important to note that participation in the survey was voluntary.

Study Population

An electronic list of child care providers and their contact information was provided by the South Dakota Department of Social Services, Division of Child Care Services. The list included all registered and licensed child care providers in South Dakota. Of the 1304 providers surveyed, 886 are Family Day Cares, 160 are Child Care Centers, 94 are Group Family Day Cares, and 164 are Before and After School Programs. Unlicensed providers and relatives are not included in this study.

Response

Of the child care providers surveyed, 885 active providers completed the survey resulting in a 68 percent response rate. This total is inclusive of 574 Family Day Cares, 125 Child Care Centers, 64 Group Family Day Cares, and 122 Before and After School Programs (See Report 0004B on page 10).



Twenty (1.5%) respondents reported that they weren't currently providing child care, and 7 (.5%) providers could not be contacted due to invalid addresses and disconnected phones.

Software

The data obtained from the survey was analyzed using Access 2002 and SPSS 11.5 software. Data entry and reports were performed in Access; rate tables were generated using SPSS. For emailing purposes, the Access reports were exported to a Microsoft Word format, and the SPSS files were exported to a HTML format. Preliminary data was provided to CCS via email in these formats.

Weighting

Rates, except drop-ins, were weighted by enrollment to account for the actual number of child care slots rather than the number of child care providers. Using this methodology, a provider caring for 50 children would carry a greater representation in the results than a provider caring for 5 children.

Geographic Areas

Providers in certain locations, particularly urban areas, tend to charge significantly higher child care rates in comparison to the rest of South Dakota. Therefore, separate market rates have been calculated for each county. Some reports, for which there was limited data available, were provided by area rather than by county.

Provider Types

Rates were collected from four types of providers:

- Group Family Day Cares
- Family Day Cares
- Child Care Centers
- Before and After School Programs

Market rates were calculated for Centers and Group Family Day Cares combined. Separate rates were calculated for Family Day Cares and for Before and After School Program.

Age Groups

Rates and enrollment were collected for the following age groups:

- Infant (4 weeks to 12 months)
- Toddler (13 months to 2 years)
- Pre-school (3 to 5 years)
- School age (6 years and older)

Rates for the infant and toddler age groups have been grouped together for statistical purposes. Rates for the preschool and school age groups were kept separate for the first time in 2007.

Rate Calculations

Child care market rates were calculated at the 75th percentile, meaning 75 percent of the child care slots reported charge rates at or below this level.

Family Day Cares, Day Care Centers and Group Family Day Cares

Providers reported rate information on an hourly, daily, weekly, or monthly basis. Approximately 56 percent of all full time rates were reported on an hourly basis.

The following methodology was used to bring reported rates to an hourly level:

Providers were asked to report the average number of hours per week that full time children spend at their facility. This figure was then used to convert respondents' unsubsidized full time daily, weekly, or monthly rate to an hourly rate.

These converted rates were then grouped with all reported full- and part-time hourly rates to complete the data sets to be used for analysis.

Before and After School Programs

Separate rates were calculated for Before and After School programs since they are unique in nature. These providers were asked to provide rate information for before school care, after school care, before and after school care, summertime care, holiday care, and care for in-service days. Providers were also asked to report the average number of hours per week that children are present during each particular time slot. This figure was then used to convert each respondent's unsubsidized flat rates to an hourly rate.

See "Proposed Rates for Child Care Subsidy Program" on page 45 for rate information under the column heading, "Licensed OST Programs." Note: The "Licensed OST Program" rates apply only to programs that are specifically licensed to care for school-age children. Licensed child care centers caring for multiple age groups need to follow the rates established under the column heading, "Group Family/Center Care, Over Age 6."

2007 South Dakota Child Care Market Rate Survey**Response by Provider Type**

Provider Type	Providers Surveyed	Not Currently Providing Childcare Services	Unable to Contact (Phone Disconn, Undeliver, etc)	No Response	Completed Surveys	RESPONSE RATE
Before- & After-School Programs	164	3		39	122	74.40%
Day Care Center	160			35	125	78.10%
Family Day Care	886	17	4	287	574	64.80%
Group Family Day Care	94		3	27	64	68.10%
Total	1304	20	7	388	885	67.87%

REPORT: 0004B

2007 South Dakota Child Care Market Rate Survey**Response by County and Provider Type**

REPORT: 0004D

County	Providers Surveyed	Not Currently Providing Childcare Services	Unable to Contact (Phone Disconn, Undeliver, etc)	No Response	Completed Surveys	RESPONSE RATE
Aurora						100.0
Before and After School Program	3				3	100.0%
Day Care Center	1				1	100.0%
Family Day Care	5				5	100.0%
Beadle						65.5%
Before and After School Program	2				2	100.0%
Day Care Center	2			1	1	50.0%
Family Day Care	23			7	16	69.6%
Group Family Day Care	2			2		0.0%
Bennett						50.0%
Family Day Care	2			1	1	50.0%
Group Family Day Care	2			1	1	50.0%
Bon Homme						50.0%
Before and After School Program	3			2	1	33.3%
Day Care Center	1				1	100.0%
Family Day Care	7			3	4	57.1%
Group Family Day Care	3		1	1	1	33.3%
Brookings						66.7%
Before and After School Program	6			1	5	83.3%
Day Care Center	6			3	3	50.0%
Family Day Care	39	1		12	26	66.7%
Brown						76.6%
Before and After School Program	5				5	100.0%
Day Care Center	8				8	100.0%
Family Day Care	48	1		13	34	70.8%
Group Family Day Care	3			1	2	66.7%

REPORT: 0004D

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County	Providers Surveyed	Not Currently Providing Childcare Services	Unable to Contact (Phone Disconn, Undeliver, etc)	No Response	Completed Surveys	RESPONSE RATE
Brule						66.7%
Before and After School Program	1				1	100.0%
Day Care Center	1			1		0.0%
Family Day Care	4			2	2	50.0%
Group Family Day Care	3				3	100.0%
Buffalo						100.0
Day Care Center	2				2	100.0%
Butte						60.0%
Before and After School Program	1				1	100.0%
Day Care Center	1				1	100.0%
Family Day Care	7			4	3	42.9%
Group Family Day Care	1				1	100.0%
Campbell						100.0
Family Day Care	1				1	100.0%
Charles Mix						81.8%
Before and After School Program	2			1	1	50.0%
Day Care Center	2			1	1	50.0%
Family Day Care	6				6	100.0%
Group Family Day Care	1				1	100.0%
Clark						83.3%
Family Day Care	5	1			4	80.0%
Group Family Day Care	1				1	100.0%
Clay						62.5%
Before and After School Program	4			1	3	75.0%
Day Care Center	3				3	100.0%
Family Day Care	8			5	3	37.5%
Group Family Day Care	1				1	100.0%

County	Providers Surveyed	Not Currently Providing Childcare Services	Unable to Contact (Phone Disconn, Undeliver, etc)	No Response	Completed Surveys	RESPONSE RATE
Codington						80.9%
Before and After School Program	7			1	6	85.7%
Day Care Center	4				4	100.0%
Family Day Care	34			7	27	79.4%
Group Family Day Care	2			1	1	50.0%
Corson						75.0%
Before and After School Program	2				2	100.0%
Family Day Care	1				1	100.0%
Group Family Day Care	1			1		0.0%
Custer						71.4%
Before and After School Program	2			1	1	50.0%
Day Care Center	1				1	100.0%
Family Day Care	3				3	100.0%
Group Family Day Care	1			1		0.0%
Davison						67.3%
Before and After School Program	6				6	100.0%
Day Care Center	5				5	100.0%
Family Day Care	35	2		11	21	60.0%
Group Family Day Care	3			2	1	33.3%
Day						57.1%
Before and After School Program	2				2	100.0%
Family Day Care	3			2	1	33.3%
Group Family Day Care	2			1	1	50.0%
Deuel						100.0
Day Care Center	1				1	100.0%
Family Day Care	1				1	100.0%
Dewey						60.0%
Day Care Center	1			1		0.0%
Family Day Care	3			1	2	66.7%
Group Family Day Care	1				1	100.0%

County	Providers Surveyed	Not Currently Providing Childcare Services	Unable to Contact (Phone Disconn, Undeliver, etc)	No Response	Completed Surveys	RESPONSE RATE
Douglas						85.7%
Before and After School Program	2				2	100.0%
Family Day Care	4			1	3	75.0%
Group Family Day Care	1				1	100.0%
Edmunds						100.0
Before and After School Program	1				1	100.0%
Family Day Care	2				2	100.0%
Group Family Day Care	1				1	100.0%
Fall River						75.0%
Day Care Center	3			1	2	66.7%
Family Day Care	1				1	100.0%
Faulk						100.0
Family Day Care	2				2	100.0%
Group Family Day Care	1				1	100.0%
Grant						83.3%
Before and After School Program	1				1	100.0%
Family Day Care	17			3	14	82.4%
Gregory						63.6%
Before and After School Program	2			1	1	50.0%
Day Care Center	1				1	100.0%
Family Day Care	7			3	4	57.1%
Group Family Day Care	1				1	100.0%
Haakon						66.7%
Family Day Care	1			1		0.0%
Group Family Day Care	2				2	100.0%
Hamlin						71.4%
Family Day Care	5	1			4	80.0%
Group Family Day Care	2			1	1	50.0%

County	Providers Surveyed	Not Currently Providing Childcare Services	Unable to Contact (Phone Disconn, Undeliver, etc)	No Response	Completed Surveys	RESPONSE RATE
Hand						80.0%
Before and After School Program	1				1	100.0%
Day Care Center	1				1	100.0%
Family Day Care	3			1	2	66.7%
Hanson						80.0%
Before and After School Program	3				3	100.0%
Day Care Center	2			1	1	50.0%
Harding						100.0
Family Day Care	1				1	100.0%
Hughes						77.3%
Before and After School Program	2				2	100.0%
Day Care Center	6			2	4	66.7%
Family Day Care	12			3	9	75.0%
Group Family Day Care	2				2	100.0%
Hutchinson						85.7%
Day Care Center	2				2	100.0%
Family Day Care	4			1	3	75.0%
Group Family Day Care	1				1	100.0%
Hyde						66.7%
Family Day Care	3			1	2	66.7%
Jackson						66.7%
Before and After School Program	1				1	100.0%
Group Family Day Care	2			1	1	50.0%
Jerauld						75.0%
Before and After School Program	1				1	100.0%
Family Day Care	2				2	100.0%
Group Family Day Care	1			1		0.0%
Jones						100.0
Before and After School Program	1				1	100.0%

County	Providers Surveyed	Not Currently Providing Childcare Services	Unable to Contact (Phone Disconn, Undeliver, etc)	No Response	Completed Surveys	RESPONSE RATE
Kingsbury						80.0%
Family Day Care	4			1	3	75.0%
Group Family Day Care	1				1	100.0%
Lake						82.1%
Before and After School Program	6			2	4	66.7%
Family Day Care	20			2	18	90.0%
Group Family Day Care	2			1	1	50.0%
Lawrence						76.5%
Before and After School Program	3				3	100.0%
Day Care Center	4				4	100.0%
Family Day Care	27			7	19	70.4%
Lincoln						67.2%
Before and After School Program	7			1	6	85.7%
Day Care Center	4			2	2	50.0%
Family Day Care	46			15	31	67.4%
Group Family Day Care	1			1		0.0%
Lyman						0.0%
Day Care Center	1			1		0.0%
Family Day Care	1			1		0.0%
Group Family Day Care	2			2		0.0%
Marshall						33.3%
Before and After School Program	1	1				0.0%
Day Care Center	1				1	100.0%
Group Family Day Care	1			1		0.0%
McCook						53.8%
Before and After School Program	3			1	2	66.7%
Family Day Care	6			3	3	50.0%
Group Family Day Care	4			2	2	50.0%

County	Providers Surveyed	Not Currently Providing Childcare Services	Unable to Contact (Phone Disconn, Undeliver, etc)	No Response	Completed Surveys	RESPONSE RATE
McPherson						66.7%
Family Day Care	2			1	1	50.0%
Group Family Day Care	1				1	100.0%
Meade						61.5%
Before and After School Program	1				1	100.0%
Day Care Center	1				1	100.0%
Family Day Care	31	1	4	9	16	51.6%
Group Family Day Care	6				6	100.0%
Mellette						33.3%
Before and After School Program	2			2		0.0%
Group Family Day Care	1				1	100.0%
Miner						100.0
Before and After School Program	1				1	100.0%
Day Care Center	1				1	100.0%
Family Day Care	1				1	100.0%
Minnehaha						65.7%
Before and After School Program	42			18	24	57.1%
Day Care Center	54			10	44	81.5%
Family Day Care	224	3		79	141	62.9%
Group Family Day Care	7			1	6	85.7%
Moody						88.9%
Before and After School Program	2	1			1	50.0%
Family Day Care	6				6	100.0%
Group Family Day Care	1				1	100.0%
Pennington						58.4%
Before and After School Program	18	1		3	14	77.8%
Day Care Center	21			3	18	85.7%
Family Day Care	123	5		57	61	49.6%
Group Family Day Care	11		1	2	8	72.7%

County	Providers Surveyed	Not Currently Providing Childcare Services	Unable to Contact (Phone Disconn, Undeliver, etc)	No Response	Completed Surveys	RESPONSE RATE
Perkins						50.0%
Family Day Care	1			1		0.0%
Group Family Day Care	1				1	100.0%
Potter						66.7%
Family Day Care	3	1			2	66.7%
Roberts						75.0%
Before and After School Program	3			1	2	66.7%
Day Care Center	4			1	3	75.0%
Family Day Care	8			2	6	75.0%
Group Family Day Care	1				1	100.0%
Sanborn						80.0%
Before and After School Program	2			1	1	50.0%
Family Day Care	2				2	100.0%
Group Family Day Care	1				1	100.0%
Shannon						0.0%
Group Family Day Care	4		1	3		0.0%
Spink						83.3%
Before and After School Program	1				1	100.0%
Day Care Center	1				1	100.0%
Family Day Care	9			2	7	77.8%
Group Family Day Care	1				1	100.0%
Stanley						75.0%
Family Day Care	3			1	2	66.7%
Group Family Day Care	1				1	100.0%
Sully						100.0
Family Day Care	1				1	100.0%
Todd						0.0%
Day Care Center	3			3		0.0%
Family Day Care	2			2		0.0%

County	Providers Surveyed	Not Currently Providing Childcare Services	Unable to Contact (Phone Disconn, Undeliver, etc)	No Response	Completed Surveys	RESPONSE RATE
Tripp						87.5%
Before and After School Program	1				1	100.0%
Family Day Care	6			1	5	83.3%
Group Family Day Care	1				1	100.0%
Turner						46.7%
Before and After School Program	2			1	1	50.0%
Day Care Center	1				1	100.0%
Family Day Care	11			7	4	36.4%
Group Family Day Care	1				1	100.0%
Union						66.7%
Day Care Center	5			3	2	40.0%
Family Day Care	7			2	5	71.4%
Group Family Day Care	3				3	100.0%
Walworth						44.4%
Family Day Care	9	1		4	4	44.4%
Yankton						78.7%
Before and After School Program	8			1	7	87.5%
Day Care Center	5			1	4	80.0%
Family Day Care	34			8	26	76.5%
Ziebach						100.0
Group Family Day Care	1				1	100.0%
Total	1304	20	7	388	885	67.9%

2007 South Dakota Child Care Market Rate Survey

Provider Characteristics: Centers

REPORT: 0001A

TOTAL NUMBER OF RESPONDENTS: 125

DAYS AND HOURS OF OPERATION:

Average # of Days of Operation	5.1
Average # of Hours of Operation Per Day	11.5
Average # of Hours Per Week for Full Time children	44.4
Average # of Hours Per Week for Part Time children	22.9

EDUCATION LEVEL AND SERVICES

Education Level of Director	# of Directors	% of Directors	# of Staff	% of Staff
Less than High School	0	0.0%	146	8.2%
High School/GED	14	11.2%	1063	60.1%
CDA	23	18.4%	170	9.6%
Early Childhood Vocational	7	5.6%	32	1.8%
Associates	5	4.0%	80	4.5%
Bachelors	62	49.6%	261	14.7%
Masters/Doctorate	11	8.8%	18	1.0%

	# of Respondents	% of Respondents
Transportation offered	50	40.0%
Computer/Internet Access	97	77.6%
Used Business Consultant in Past Year	21	16.8%
Plan to Expand in Next in Year	29	23.2%

PRESCHOOL PROGRAMS

	# of Respondents	% of Respondents
Preschool Program Offered	105	84.0%
<u>1209</u> 3-yr olds		
<u>1843</u> 4+ yr olds		
Average # of Days Preschool is Offered	4.7	
Average # of Hours per Day	4.9	
Utilize a Curriculum	97	92.4%
Use Own Curriculum	77	79.4%
Use Established	16	16.5%
Children Not Enrolled in Daycare Can Attend Preschool	57	54.3%

EXTRA FEES:

	# of Respondents	% of Respondents
Registration fee?	90	72.0%
Supply fee?	15	12.0%
Activity fee?	14	11.2%
Meals?	14	11.2%
Transportation?	20	16.0%
Field Trips?	40	32.0%
Other?	14	11.2%

REPORT: 0001A

Provider Characteristics for: Centers

(cont'd)

Are you aware of and/or use any of the following support organizations?	Have used/ participated		Aware of but have not used		Not aware of group		No Answer	
	#	%	#	%	#	%	#	%
Early Childhood	118	94.4%	7	5.6%	0	0.0%	0	0.0%
Food Program	83	66.4%	34	27.2%	5	4.0%	3	2.4%
Pathways to Pro	66	52.8%	48	38.4%	6	4.8%	5	4.0%
Child Dev	75	60.0%	41	32.8%	5	4.0%	4	3.2%
Apprentice	28	22.4%	56	44.8%	35	28.0%	6	4.8%
Project 8 Gov's	59	47.2%	43	34.4%	17	13.6%	6	4.8%
WestEd for	66	52.8%	33	26.4%	19	15.2%	7	5.6%
Assn for Ed	68	54.4%	37	29.6%	15	12.0%	5	4.0%
SD Child Care	63	50.4%	47	37.6%	11	8.8%	4	3.2%
SD School-Age	28	22.4%	62	49.6%	27	21.6%	8	6.4%
Other Agencies	20	16.0%	10	8.0%	17	13.6%	78	62.4%

VACANT SLOTS:

of Respondents

% of Respondents

Do you have vacant slots?

84

67.2%

95 Vacant Slots for Infants

173 Vacant Slots for Toddlers

519 Vacant Slots for Pre-School

335 Vacant Slots for School

WAITING LISTS:

of Respondents

% of Respondents

Waiting List?

80

64.0%

500 Infants on Waiting Lists

508 Toddlers on Waiting Lists

332 Pre-schoolers on Waiting Lists

200 School age children on Waiting Lists

ADDITIONAL INFO:

of Respondents

% of Respondents

Do you offer health insurance to your employees?

62

49.6%

How do you meet your training needs?

In-house training

99

79.2%

Coop Extension Service

49

39.2%

Early Childhood Enrichment site

109

87.2%

Local, regional, statewide conferences

86

68.8%

Other

38

30.4%

2007 South Dakota Child Care Market Rate Survey

Provider Characteristics: Family Day Cares

REPORT: 0001B

TOTAL NUMBER OF RESPONDENTS: 574

DAYS AND HOURS OF OPERATION:

Average # of Days of Operation	5.1
Average # of Hours of Operation Per Day	11.6
Average # of Hours Per Week for FULL Time children	44.0
Average # of Hours Per Week for PART Time children	23.0

EDUCATION LEVEL AND SERVICES

	# of Respondents	% of Respondents
Education Level of Owner		
Less than High School	12	2.1%
High School/GED	337	58.7%
CDA	21	3.7%
Early Childhood Vocational	18	3.1%
Associates	68	11.8%
Bachelors	97	16.9%
Masters/Doctorate	3	0.5%
Providers having Employees	62	10.8%
Transportation offered:	105	18.3%
Computer/Internet Access	489	85.2%
Used Business Consultant in Past Year	8	1.4%

PRESCHOOL PROGRAMS

	# of Respondents	% of Respondents
Preschool Program Offered	198	34.5%
<u>502</u> 3-yr olds		
<u>475</u> 4+ yr olds		
Average # of Days Preschool is offered	4.2	
Average # of Hours per Day	2.2	
Utilize a Curriculum	184	92.9%
Use Own Curriculum	88	47.8%
Use Established	98	53.3%
Children Not Enrolled in Daycare Able to Attend	38	19.2%

EXTRA FEES:

	# of Respondents	% of Respondents
Registration	45	7.8%
Supply fee?	13	2.3%
Activity fee?	29	5.1%
Meals?	5	0.9%
Transportation?	12	2.1%
Field Trips?	29	5.1%
Other?	31	5.4%

REPORT: 0001B

Are you aware of and/or use any of the following support organizations?	Have used/ participated		Aware of but have not used		Not aware of group		No Answer	
	#	%	#	%	#	%	#	%
Early Childhood	433	75.4%	105	18.3%	13	2.3%	23	4.0%
Food Program	456	79.4%	99	17.2%	2	0.3%	17	3.0%
Pathways to Pro	100	17.4%	257	44.8%	179	31.2%	38	6.6%
Child Dev	65	11.3%	310	54.0%	160	27.9%	39	6.8%
Apprentice	13	2.3%	261	45.5%	257	44.8%	43	7.5%
Family Ch Care	67	11.7%	362	63.1%	107	18.6%	38	6.6%
Project 8 Gov's	63	11.0%	302	52.6%	170	29.6%	39	6.8%
WestEd for	129	22.5%	204	35.5%	204	35.5%	37	6.4%
Assn for Ed	83	14.5%	221	38.5%	230	40.1%	40	7.0%
Family Child	105	18.3%	236	41.1%	190	33.1%	43	7.5%
Other Agencies	53	9.2%	107	18.6%	145	25.3%	269	46.9%

VACANT SLOTS:

	# of Respondents	% of Respondents
Do you have	246	42.9%
<u>109</u> Vacant Slots for Infants		
<u>194</u> Vacant Slots for Toddlers		
<u>504</u> Vacant Slots for Pre-School		
<u>147</u> Vacant Slots for School Age		

WAITING LISTS:

	# of Respondents	% of Respondents
Waiting List?	211	36.8%
<u>440</u> Infants		
<u>237</u> Toddlers		
<u>127</u> Pre-schoolers		
<u>26</u> School age children		

HEALTH INSURANCE and TRAINING:

	# of Respondents	% of Respondents
Do you have health insurance?	453	78.9%
Insured by:		
An Individual Health Plan	95	21.0%
Spouse's Employer	322	71.1%
Other	23	5.1%
How do you meet your training needs?		
Coop Extension Service	184	32.1%
Early Childhood Enrichment site	383	66.7%
Local, regional, statewide	262	45.6%
Other	128	22.3%

REPORT: 0001B

2007 South Dakota Child Care Market Rate Survey

Provider Characteristics: Group Family

REPORT: 0001C

TOTAL NUMBER OF RESPONDENTS: 64

DAYS AND HOURS OF OPERATION:

Average # of Days	5.2
Average # of Hours of Operation Per	11.2
Average # of Hours Per Week	45.0
Average # of Hours Per Week	21.7

EDUCATION LEVEL AND SERVICES

Education Level of Director	# of Directors	% of Directors	# of Staff	% of Staff
Less than High School	0	0.0%	42	14.4%
High School/GED	20	31.3%	177	60.8%
CDA	9	14.1%	27	9.3%
Early Childhood Vocational	4	6.3%	3	1.0%
Associates	8	12.5%	21	7.2%
Bachelors	20	31.3%	19	6.5%
Masters/Doctorate	2	3.1%	2	0.7%

	# of Respondents	% of Respondents
Transportation offered	12	18.8%
Computer/Internet Access	27	42.2%
Used Business Consultant in Past Year	10	15.6%
Plan to Expand in Next Year	9	14.1%

PRESCHOOL PROGRAMS

	# of Respondents	% of Respondents
Preschool Program Offered	42	65.6%
<u>159</u> 3-yr olds		
<u>226</u> 4+ yr olds		
Average # of Days Preschool Offered	4.2	
Average # of Hours per Day	3.6	
Utilize a Curriculum	36	85.7%
Use Own Curriculum	29	80.6%
Use Established	10	27.8%
Children Not Enrolled in Daycare Can Attend Preschool	18	42.9%

EXTRA FEES:

	# of Respondents	% of Respondents
Registration fee?	14	21.9%
Supply fee?	3	4.7%
Activity fee?	10	15.6%
Meals?	2	3.1%
Transportation?	2	3.1%
Field Trips?	8	12.5%
Other?	5	7.8%

REPORT: 0001C

Provider Characteristics for: Group Family

(cont'd)

Are you aware of and/or use any of the following support organizations?	Have used/ participated		Aware of but have not used		Not aware of group		No Answer	
	#	%	#	%	#	%	#	%
Early Childhood	57	89.1%	6	9.4%	0	0.0%	1	1.6%
Food Program	53	82.8%	9	14.1%	1	1.6%	1	1.6%
Pathways to Pro	20	31.3%	27	42.2%	12	18.8%	5	7.8%
Child Dev	25	39.1%	24	37.5%	9	14.1%	6	9.4%
Apprentice	5	7.8%	26	40.6%	25	39.1%	8	12.5%
Project 8 Gov's	17	26.6%	29	45.3%	12	18.8%	6	9.4%
WestEd for	24	37.5%	22	34.4%	13	20.3%	5	7.8%
Assn for Ed	22	34.4%	19	29.7%	18	28.1%	5	7.8%
SD Child Care	16	25.0%	23	35.9%	19	29.7%	6	9.4%
SD School-Age	2	3.1%	22	34.4%	31	48.4%	9	14.1%
Other Agencies	7	10.9%	8	12.5%	18	28.1%	31	48.4%

VACANT SLOTS:

	# of Respondents	% of Respondents
Do you have Vacant Slots	25	39.1%
<u>12</u> Vacant Slots for Infants		
<u>36</u> Vacant Slots for Toddlers		
<u>66</u> Vacant Slots for Pre-School		
<u>17</u> Vacant Slots for School Age		

WAITING LISTS:

	# of Respondents	% of Respondents
Waiting List?	39	60.9%
<u>101</u> Infants on Waiting Lists		
<u>71</u> Toddlers on Waiting Lists		
<u>50</u> Pre-schoolers on Waiting Lists		
<u>8</u> School age children on Waiting Lists		

ADDITIONAL INFO:

	# of Respondents	% of Respondents
Do you offer health insurance to your employees?	6	9.4%
How do you meet your training needs?		
In-house training	29	45.3%
Coop Extension Service	23	35.9%
Early Childhood Enrichment site	50	78.1%
Local, regional, statewide conferences	34	53.1%
Other	14	21.9%

2007 South Dakota Child Care Market Rate Survey

Provider Characteristics: Before and After School Programs

REPORT: 0001D

TOTAL NUMBER OF RESPONDENTS: 122

DAYS AND HOURS OF OPERATION:

Average # of Days of Operation	5.0
Average # of Hours of Operation Per Day	4.6
Average # of Hours Per Week for Before School Care	6.4
Average # of Hours Per Week for After School Care	12.4
Average # of Hours Per Week for Before AND After School Care	16.5

EDUCATION LEVEL AND SERVICES

Education Level of Owner/Director and Staff	# of Directors	% of Directors	# of Staff	% of Staff
Less than High School	0	0.0%	74	14.3%
High School/GED	13	10.7%	227	43.7%
CDA	2	1.6%	2	0.4%
Early Childhood Vocational	2	1.6%	12	2.3%
Associates	10	8.2%	31	6.0%
Bachelors	83	68.0%	151	29.1%
Masters/Doctorate	11	9.0%	22	4.2%

	# of Respondents	% of Respondents
Transportation offered:	37	30.3%
Computer/Internet Access	101	82.8%
Used Business Consultant in Past Year	22	18.0%

Activities Offered

Free Play	119	97.5%
Homework Assistance	114	93.4%
Enrichment Activities	114	93.4%
Field Trips	94	77.0%
Organized Physical Activities	113	92.6%
Nutrition Activities	89	73.0%
Math Activities	95	77.9%
Literacy Activities	105	86.1%

EXTRA FEES:

	# of Respondents	% of Respondents
Registration	59	48.4%
Supply fee?	0	0.0%
Activity fee?	8	6.6%
Meals?	10	8.2%
Transportation?	8	6.6%
Field Trips?	30	24.6%
Other?	12	9.8%

REPORT: 0001D

Provider Characteristics for: Before and After School Programs (cont'd)

Are you aware of and/or use any of the following support organizations?	Have used/ participated		Aware of but have not used		Not aware of group		No Answer	
	#	%	#	%	#	%	#	%
Early Childhood	98	80.3%	16	13.1%	4	3.3%	4	3.3%
Food Program	52	42.6%	43	35.2%	18	14.8%	9	7.4%
Pathways to Pro	66	54.1%	36	29.5%	13	10.7%	7	5.7%
Child Dev	32	26.2%	62	50.8%	20	16.4%	8	6.6%
Apprentice	3	2.5%	39	32.0%	71	58.2%	9	7.4%
Project 8 Gov's	11	9.0%	53	43.4%	50	41.0%	8	6.6%
Assn for Ed	26	21.3%	44	36.1%	44	36.1%	8	6.6%
SD Child Care	56	45.9%	48	39.3%	13	10.7%	5	4.1%
Family Child	11	9.0%	60	49.2%	41	33.6%	10	8.2%
SD School-Age	88	72.1%	18	14.8%	11	9.0%	5	4.1%
Other Agencies	30	24.6%	7	5.7%	11	9.0%	74	60.7%

VACANT SLOTS:

Do you have vacant slots?
1726 Vacancies

# of Respondents	% of Respondents
70	57.4%

WAITING LISTS:

Waiting List?
201 Children

# of Respondents	% of Respondents
16	13.1%

ADDITIONAL INFO:

Do you offer health insurance to employees?

# of Respondents	% of Respondents
66	54.1%

How do you meet your

In-house training
Coop Extension Service
Early Childhood Enrichment site
Local, regional, statewide
Other

# of Respondents	% of Respondents
94	77.0%
72	59.0%
87	71.3%
93	76.2%
54	44.3%

Special Needs Rates (Hourly) Weighted by Enrollment Statewide

Statistics RATE	
	Percentiles
Enrollment	75
95	\$3.90

Specialized Infant-Toddler Provider Rates

A family day care provider who chooses to care for infants and toddlers up to age three and limit the number of children in care to six or less may receive a rate of reimbursement that is 25 percent higher than the average family day care rates established by the most recent market rate survey. The provider must inform the DSS Licensing Specialist so the provider's registration certificate may be adjusted to reflect the reduced number of children.

Unregulated Provider Rates

Unregulated provider rates are established at 75% of the statewide average established by the most recent market rate survey for regulated family child care providers.

Weekly Provider Rates

For the first time, weekly rates were calculated for each provider type. These rates were based only on those providers/rates that were reported on a weekly basis and will be used for analysis purposes to determine the feasibility of a weekly rate reimbursement. The following weekly rates are set at the 75th percentile.

WEEKLY RATES FOR FAMILY DAY CARES

BY COUNTY

Statistics RATE						
COUNTY	Age_title2					
	Age 0 to 3		Age 3 to 5		6 years and up	
	Enroll	Percentiles	Enroll	Percentiles	Enroll	Percentiles
		75		75		75
Beadle	3	\$83.00	3	\$83.00	4	\$83.00
Brookings	60	\$100.00	47	\$100.00	3	\$90.00
Brown	47	\$100.00	72	\$95.00	2	\$90.00
Codington	15	\$95.00	23	\$85.00	10	\$52.50
Custer	4	\$80.00	5	\$75.00		
Davison	4	\$88.31	7	\$83.25		
Day	2	\$85.00	6	\$85.00		
Deuel	6	\$75.00	8	\$75.00		
Fall River	2	\$65.00	5	\$65.00		
Hamlin	7	\$90.00	7	\$80.00		
Hughes	25	\$90.00	19	\$90.00	2	\$80.00
Hutchinson	3	\$76.00	3	\$76.00	2	\$76.00
Lake	13	\$90.00	14	\$90.00	4	\$25.00
Lawrence	10	\$110.00				
Lincoln	35	\$115.00	41	\$105.00	10	\$78.75
Meade	27	\$90.00	18	\$90.00	5	\$75.00
Minnehaha	243	\$105.00	258	\$100.00	49	\$100.00
Moody	5	\$90.00				
Pennington	133	\$100.00	135	\$100.00	21	\$100.00
Sanborn			8	\$60.00		
Union	2	\$80.00	2	\$80.00		
Yankton	61	\$75.00	60	\$75.00	19	\$75.00

NOTE: These tables are based ONLY on rates that are charged on a weekly basis.

WEEKLY RATES FOR CENTERS/GROUP BY COUNTY

County RATE						
COUNTY	Age_title2					
	Age 0 to 3		Age 3 to 5		6 years and up	
	Enroll	Percentiles	Enroll	Percentiles	Enroll	Percentiles
		75		75		75
Bon Homme	7	\$80.00				
Brown	110	\$127.50	89	\$122.50		
Brule	34	\$90.00	21	\$80.00	3	\$30.00
Charles Mix	24	\$85.00	18	\$85.00		
Clay	23	\$117.50	27	\$97.50	15	\$23.75
Codington	34	\$100.00	36	\$90.00		
Davison	21	\$115.00	20	\$100.00		
Fall River			23	\$75.00		
Hughes	40	\$92.00	65	\$90.00	22	\$30.00
Jackson	6	\$75.00	3	\$70.00		
Lawrence	30	\$125.00	40	\$105.00		
McCook	9	\$70.00	8	\$70.00		
Meade	39	\$100.00	34	\$90.00	15	\$90.00
Miner	11	\$101.25	15	\$94.50	13	\$94.50
Minnehaha	648	\$155.50	760	\$137.00	264	\$78.00
Pennington	248	\$110.60	420	\$100.00	141	\$65.00
Stanley	7	\$80.00	8	\$80.00		
Turner	2	\$60.00				
Union	40	\$160.00	49	\$135.00	30	\$90.00
Yankton	45	\$103.00	73	\$88.50	25	\$41.50
Ziebach	4	\$110.00	2	\$100.00		

NOTE: These tables are based ONLY on those rates that are charged on a weekly basis.

**WEEKLY RATES FOR
BEFORE & AFTER SCHOOL PROGRAMS
BY COUNTY**

COUNTY	ENROLLMENT	75 TH PERCENTILE
Bon Homme		
Before School	18	\$18.00
After School	18	\$15.00
Summer	18	\$80.00
Brookings		
Summer	182	\$80.00
Brown		
After School	87	\$43.00
Summer	70	\$105.00
Butte		
Summer	175	\$65.00
Custer		
Summer	12	\$89.00
Hughes		
Summer	24	\$50.00
Lincoln		
Before School	9	\$25.00
After School	43	\$35.00
Before & After School	19	\$38.00
Summer	180	\$80.00
Minnehaha		
After School	756	\$24.50
Summer	447	\$90.00
Pennington		
Summer	40	\$94.50
Yankton		
Before & After School	21	\$41.50
Summer	339	\$80.00

NOTE: These tables are based ONLY on those rates that are charged on a weekly basis.

Appendices

Appendix A: Market Rate Survey Cover Letter

Appendix B: Family Child Care Market Rate Survey

Appendix C: Group Family/Child Care Center Survey

Appendix D: Out-of-School Time Survey

Appendix E: Proposed Child Care Subsidy Rates

Appendix A

**DEPARTMENT OF SOCIAL SERVICES**

CHILD CARE SERVICES
700 Governors Drive
Pierre, South Dakota 57501-2291
(605) 773-4766
FAX (605) 773-7294

November 7,
2006

**NAME
ADDRESS
CITY STATE ZIP**

Dear Child Care Provider:

The Office of Child Care Services (CCS), in cooperation with the Department of Labor, conducts a market rate survey every two years. This is part of the planning process for the Child Care & Development Fund state plan. The results of the survey will be used to determine rates the CCS program can pay providers on behalf of families eligible to receive child care assistance.

The enclosed questionnaire is being sent to all registered and licensed child care providers in the state to assist in determining current child care rates. You will notice we have added a few additional questions that will assist us in program planning for future initiatives. The survey should only take a few minutes for you to complete. **After completing the form, please return it to the Department of Labor in the enclosed self-addressed envelope by November 30, 2006. NO POSTAGE IS REQUIRED.**

Your cooperation and assistance in gathering this information is greatly appreciated. It will contribute to the process of establishing fair and equitable reimbursement rates for child care providers. If you have any questions regarding this survey, contact the Labor Market Information Center at **1-800-592-1881**. All information will be kept completely confidential. If you would like a copy of the final results of the survey, you may receive them upon request.

Sincerely,

Patricia Monson
Child Care Services, Division Director

FAMILY CHILD CARE MARKET RATE SURVEY

This survey will take about 15 minutes of your time. Please complete all questions carefully and return to the Department of Labor in the enclosed pre-addressed envelope.

NUMBER
NAME
ADD_1
ADD_2
CITY STATE ZIP

-
1. Our records indicate that your child care facility is a Family Day Care. Is this correct? Yes ☐ No ☐
 If the above is incorrect, please specify the type of facility you operate: _____
 2. Name of owner: _____ 3. Phone number: _____
 4. Email: _____
 5. What is your level of education? Less than High School ☐ High School/GED ☐ CDA ☐
 Early Childhood Vocational Certificate ☐ Associates ☐ Bachelors ☐ Masters/Doctorate ☐
 6. Do you have any employees? Yes ☐ No ☐ If yes, how many? Part-Time _____ Full-Time _____
 7. Days of operation (please mark all that apply)
☐ Monday ☐ Tuesday ☐ Wednesday ☐ Thursday ☐ Friday ☐ Saturday ☐ Sunday
 8. Hours of operation (example: 7:30 am—6:30 pm) _____
 9. How many children are you registered to care for? _____
 10. How many children are enrolled in your care? _____ *(This number could be more than your registered capacity)*
 11. Do you offer a preschool program? Yes ☐ No ☐
 If yes, please answer the following questions:
 - a. How many children are enrolled in your preschool program? Age 3 _____ Age 4 & 5 _____
 - b. How many days per week do you offer the preschool program? _____
 - c. How many hours per day do you offer the preschool program? _____
 - d. Do you utilize a curriculum for your preschool? Yes ☐ No ☐
 - i. If yes, do you design your own or use an established curriculum? Own ☐ Established ☐
 - ii. If established, what is the name of the curriculum: _____
 - iii. Are children who do not attend your child care able to attend the preschool? Yes ☐ No ☐
 12. Does you offer transportation services? Yes ☐ No ☐
 13. Do you have a computer with internet access available for your use? Yes ☐ No ☐
 14. Have you used a business consultant in the past year for services such as marketing, business planning, board development, or human resources? *(Do **not** include Legal or Accounting Services)*
 Yes ☐ No ☐

FULL TIME RATES

15. What is the full-time enrollment and rate charged in your program for each of the following age groups? Be sure to include your own children. Indicate whether the amount charged is hourly, daily, weekly, or monthly. ***This must be your usual non-subsidized rate charged to the private sector.***

Age	# Enrolled	Rate	Hour	Day	Week	Month
Infant (4 weeks to 12 months)	_____	\$ _____ per	H	D	W	M
Toddler (13 months to 2 years)	_____	\$ _____ per	H	D	W	M
Pre-School (3 to 5 years)	_____	\$ _____ per	H	D	W	M
School-Age (6 years & older)	_____	\$ _____ per	H	D	W	M
Special Needs	_____	\$ _____ per	H	D	W	M
Discount for additional children	_____	\$ _____ per	H	D	W	M

16. On average, how many hours per week do FULL TIME children spend at your facility? _____ hours

PART TIME RATES

17. What is the part-time enrollment and rate charged in your program for each of the following age groups? Indicate whether the amount charged is hourly, daily, weekly, or monthly.

Age	# Enrolled	Rate	Hour	Day	Week	Month
Infant (4 weeks to 12 months)	_____	\$ _____ per	H	D	W	M
Toddler (13 months to 2 years)	_____	\$ _____ per	H	D	W	M
Pre-School (3 to 5 years)	_____	\$ _____ per	H	D	W	M
School-Age (6 years & older)	_____	\$ _____ per	H	D	W	M
Special Needs	_____	\$ _____ per	H	D	W	M
Discount for additional children	_____	\$ _____ per	H	D	W	M

18. On average, how many hours per week do PART TIME children spend at your facility? _____ hours

DROP-IN RATES

19. Do you have a drop-in rate? Yes ☐ No ☐ If yes, please indicate the rates below by age.

Age	# Enrolled	Rate	Hour	Day	Week	Month
Infant (4 weeks to 12 months)	_____	\$ _____ per	H	D	W	M
Toddler (13 months to 2 years)	_____	\$ _____ per	H	D	W	M
Pre-School (3 to 5 years)	_____	\$ _____ per	H	D	W	M
School-Age (6 years & older)	_____	\$ _____ per	H	D	W	M
Special Needs	_____	\$ _____ per	H	D	W	M
Discount for additional children	_____	\$ _____ per	H	D	W	M

OTHER FEES

20. Do you charge any extra fees beyond your basic rates for child care?

Registration fee	Yes <input type="checkbox"/> No <input type="checkbox"/>	\$ _____ per _____
Supply fee	Yes <input type="checkbox"/> No <input type="checkbox"/>	\$ _____ per _____
Activity or program fee	Yes <input type="checkbox"/> No <input type="checkbox"/>	\$ _____ per _____
Meals	Yes <input type="checkbox"/> No <input type="checkbox"/>	\$ _____ per _____
Transportation	Yes <input type="checkbox"/> No <input type="checkbox"/>	\$ _____ per _____
Field Trips	Yes <input type="checkbox"/> No <input type="checkbox"/>	\$ _____ per _____
Other: _____	Yes <input type="checkbox"/> No <input type="checkbox"/>	\$ _____ per _____

ADDITIONAL QUESTIONS

21. Are you aware of and/or use any of the following support services?

Organization/Service	Have used or participated	Aware of but have not used	Not aware of this organization/service
Early Childhood Enrichment (ECE) Programs for training and/or technical assistance. Program sites include: <i>Early Childhood Connections – Rapid City</i> <i>Pierre Area Referral Service – Pierre</i> <i>Early Childhood Partners – Aberdeen</i> <i>Family Resource Network – Brookings</i> <i>Sioux Valley CHILd Services – Sioux Falls</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Child & Adult Care Food Program (CACFP)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Pathways to Professional Development	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Child Development Associate Credential	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Apprentice Program	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Family Child Care Mentor Program	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Project 8 Governor's Car Seat Program	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
WestEd Infant/Toddler Caregiver Training Program	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Association for the Education of Young Children	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Family Child Care Professionals of SD	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other agencies, supports, or partners (specify):	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

22. How many vacant child care slots do you have? _____
(complete vacant slots by age if known)

Infant (4 weeks to 12 months) _____
 Toddler (13 months to 2 years) _____
 Pre-School (3 to 5 years) _____
 School-Age (6 years & older) _____

23. Do you have a waiting list? Yes ☐ No ☐ If yes, how many from each age group?

Infant (4 weeks to 12 months) _____
 Toddler (13 months to 2 years) _____
 Pre-School (3 to 5 years) _____
 School-Age (6 years & older) _____

24. Do you have health insurance? Yes ☐ No ☐

a. If yes, is the insurance purchased through your child care business? Yes ☐ No ☐

b. Is it purchased through another entity such as insurance through your spouse? Yes ☐ No ☐

25. How do you meet your training needs?

- ☐ Cooperative Extension Service – County Extension Office
☐ Early Childhood Enrichment site (see Question 20 for list of sites)
☐ Local, regional, statewide or national early childhood conferences
☐ Other, please list: _____

Thank you for taking the time to complete this survey. If you have any questions, or further information you wish to share with us, please call Laura Sichmeller of the Department of Labor Market Information Center at (605) 626-2314

CENTER/GROUP FAMILY CHILD CARE MARKET RATE SURVEY

This survey will take about 15 minutes of your time. Please complete all questions carefully and return to the Department of Labor in the enclosed pre-addressed envelope.

NUMBER
NAME
ADD_1
ADD_2
CITY STATE ZIP

1. Our records indicate that your facility is a Child Care Center/Group Family Daycare. Is this correct? Yes ☐ No ☐
 If the above is incorrect, please specify the type of facility you operate: _____
2. Name of facility contact person: _____ Director ☐ Owner ☐
3. Phone number: _____ Email: _____
4. What is the owner/director's highest level of education? Less than High School ☐ High School/GED ☐
 CDA/Early Childhood Vocational Certificate ☐ Associates ☐ Bachelors ☐ Masters/Doctorate ☐
5. Total number of staff employed at facility: Part-Time _____ Full-Time _____
6. How many staff do you have at each education level? Less than High School _____ High School/GED _____
 CDA/Vocational Certificate _____ Associates _____ Bachelors _____ Masters _____
7. Days of operation (please mark all that apply)
☐ Monday ☐ Tuesday ☐ Wednesday ☐ Thursday ☐ Friday ☐ Saturday ☐ Sunday
8. Hours of operation (example: 7:30 am—6:30 pm) _____
9. How many children are you licensed or registered to care for? _____
10. How many children are enrolled in your care? _____ (Note: this number could be more than your licensed capacity)
11. Do you offer a preschool program? Yes ☐ No ☐ **If yes, please answer the following questions:**
 - a. How many children are enrolled in your preschool program? Age 3 _____ Age 4 & 5 _____
 - b. How many days per week do you offer the preschool program? _____
 - c. How many hours per day do you offer the preschool program? _____
 - d. Do you utilize a curriculum for your preschool? Yes ☐ No ☐
 - e. If yes, do you design your own or use an established curriculum? Own ☐ Established ☐
 - f. If established, what is the name of the curriculum: _____
 - g. Are children who do not attend your child care able to attend the preschool? Yes ☐ No ☐
12. Does your facility offer transportation services? Yes ☐ No ☐
13. Do you have a computer with internet access available for your use? Yes ☐ No ☐
14. Have you used a business consultant in the past year for services such as marketing, business planning, board development, or human resources? (Do **not** include Legal or Accounting Services) Yes ☐ No ☐
15. Do you plan to expand your child care program in the next year? Yes ☐ No ☐ If yes, please check all that apply:
☐ Expand Enrollment ☐ Expand Licensed Slots ☐ Expand/Enlarge Facility

FULL TIME RATES

16. What is the full-time enrollment and rate charged in your program for each of the following age groups? Indicate whether the amount charged is hourly, daily, weekly, or monthly. ***This must be your usual non-subsidized rate charged to the private sector.***

Age	# Enrolled	Rate	Hour	Day	Week	Month
Infant (4 weeks to 12 months)	_____	\$ _____ per	H	D	W	M
Toddler (13 months to 2 years)	_____	\$ _____ per	H	D	W	M
Pre-School (3 to 5 years)	_____	\$ _____ per	H	D	W	M
School-Age (6 years & older)	_____	\$ _____ per	H	D	W	M
Special Needs	_____	\$ _____ per	H	D	W	M
Discount for additional children	_____	\$ _____ per	H	D	W	M

On average, how many hours per week do FULL TIME children spend at your facility? _____ hours

PART TIME RATES

17. What is the part-time enrollment and rate charged in your program for each of the following age groups? Indicate whether the amount charged is hourly, daily, weekly, or monthly.

Age	# Enrolled	Rate	Hour	Day	Week	Month
Infant (4 weeks to 12 months)	_____	\$ _____ per	H	D	W	M
Toddler (13 months to 2 years)	_____	\$ _____ per	H	D	W	M
Pre-School (3 to 5 years)	_____	\$ _____ per	H	D	W	M
School-Age (6 years & older)	_____	\$ _____ per	H	D	W	M
Special Needs	_____	\$ _____ per	H	D	W	M
Discount for additional children	_____	\$ _____ per	H	D	W	M

On average, how many hours per week do PART TIME children spend at your facility? _____ hours

DROP-IN RATES

18. Do you have a drop-in rate? Yes ☐ No ☐ If yes, please indicate the rates below by age.

Age	# Enrolled	Rate	Hour	Day	Week	Month
Infant (4 weeks to 12 months)	_____	\$ _____ per	H	D	W	M
Toddler (13 months to 2 years)	_____	\$ _____ per	H	D	W	M
Pre-School (3 to 5 years)	_____	\$ _____ per	H	D	W	M
School-Age (6 years & older)	_____	\$ _____ per	H	D	W	M
Special Needs	_____	\$ _____ per	H	D	W	M
Discount for additional children	_____	\$ _____ per	H	D	W	M

OTHER FEES

19. Do you charge any extra fees beyond your basic rates for child care?

Registration fee	Yes <input type="checkbox"/> No <input type="checkbox"/>	\$ _____ per _____
Supply fee	Yes <input type="checkbox"/> No <input type="checkbox"/>	\$ _____ per _____
Activity or program fee	Yes <input type="checkbox"/> No <input type="checkbox"/>	\$ _____ per _____
Meals	Yes <input type="checkbox"/> No <input type="checkbox"/>	\$ _____ per _____
Transportation	Yes <input type="checkbox"/> No <input type="checkbox"/>	\$ _____ per _____
Field Trips	Yes <input type="checkbox"/> No <input type="checkbox"/>	\$ _____ per _____
Other: _____	Yes <input type="checkbox"/> No <input type="checkbox"/>	\$ _____ per _____

ADDITIONAL QUESTIONS

20. Are you aware of and/or use any of the following support services?

Organization/Service	Have used or participated	Aware of but have not used	Not aware of this organization/service
Early Childhood Enrichment (ECE) Programs for training and/or technical assistance. Program sites include: <i>Early Childhood Connections – Rapid City</i> <i>Pierre Area Referral Service – Pierre</i> <i>Early Childhood Partners – Aberdeen</i> <i>Family Resource Network – Brookings</i> <i>Sioux Valley CHILd Services – Sioux Falls</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Child & Adult Care Food Program (CACFP)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Pathways to Professional Development	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Child Development Associate Credential	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Apprentice Program	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Project 8 Governor's Car Seat Program	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
WestEd Infant/Toddler Caregiver Training Program	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Association for the Education of Young Children	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
South Dakota Child Care Directors Association	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
South Dakota School-Age Care Alliance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other agencies, supports, or partners (specify):	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

21. How many vacant child care slots do you have? _____ (complete vacant slots by age if known)

Infant (4 weeks to 12 months) _____
 Toddler (13 months to 2 years) _____
 Pre-School (3 to 5 years) _____
 School-Age (6 years & older) _____

22. Do you have a waiting list? Yes ☐ No ☐ If yes, how many from each age group?

Infant (4 weeks to 12 months) _____
 Toddler (13 months to 2 years) _____
 Pre-School (3 to 5 years) _____
 School-Age (6 years & older) _____

23. Do you offer health insurance to your employees? Yes ☐ No ☐

24. How does your facility meet your staff in-service training needs?

- ☐ In-house training conducted by director/assistant director
- ☐ Cooperative Extension Service – County Extension Office
- ☐ Early Childhood Enrichment site (see Question 20 for list of sites)
- ☐ Local, regional, statewide or national early childhood conferences
- ☐ Other, please list: _____

Thank you for taking the time to complete this survey. If you have any questions, or further information you wish to share with us, please call Laura Sichmeller of the Department of Labor Market Information Center at (605) 626-2314

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☐ Please check here if you would like to receive a copy of the final results of this survey

OUT-OF-SCHOOL TIME MARKET RATE SURVEY

This survey will take about 15 minutes of your time. Please complete all questions carefully and return to the Department of Labor in the enclosed pre-addressed envelope.

NUMBER**NAME****ADD_1****ADD_2****CITY STATE ZIP**

1. Our records indicate that your facility is a Out-of-School Time program. Is this correct? Yes ☐ No ☐
If the above is incorrect, please specify the type of facility you operate: _____
2. Name of facility contact person: _____ Director ☐ Owner ☐
3. Phone number: _____ Email: _____
4. What is the director's level of education? Less than High School ☐ High School/GED ☐ CDA ☐
Child Care Vocational Certificate ☐ Associates ☐ Bachelors ☐ Masters/Doctorate ☐
5. Total number of staff employed at facility: Part-Time _____ Full-Time _____
6. How many staff do you have at each education level?
Less than High School _____ High School/GED _____ CDA _____ Vocational Certificate _____
Associates _____ Bachelors _____ Masters/Doctorate _____
7. Days of operation (please mark all that apply)
☐ Monday ☐ Tuesday ☐ Wednesday ☐ Thursday ☐ Friday ☐ Saturday ☐ Sunday
8. Hours of operation (example: 7:30 am—6:30 pm) _____
9. How many children are you licensed to care for? _____
10. How many children are enrolled in your care? _____ *(this number could be more than your licensed capacity)*
11. Does your facility offer transportation services? Yes ☐ No ☐
12. Do you have a computer with internet access available for staff use? Yes ☐ No ☐
13. Have you used a business consultant in the past year for services such as marketing, business planning, board development, or human resources? *(Do **not** include Legal or Accounting Services)*
Yes ☐ No ☐
14. Which activities are offered at your OST program? Please check all that apply.
☐ Free play ☐ Homework assistance/Tutoring ☐ Enrichment activities ☐ Field Trips
☐ Organized physical activities ☐ Nutrition Activities ☐ Math Activities ☐ Literacy activities
15. Is your program self-sustaining?
☐ Not yet self-sustaining, supported by 21st CCLC grant funds or DSS School-Age grant funds
☐ Self-sustaining, with help from fees, school funds, donations, fundraisers, etc.
☐ Self-sustaining with some difficulty

OUT-OF-SCHOOL TIME RATES

Please indicate the types of care your facility provides, and the rate charged for each. Indicate whether the amount charged is hourly, daily, weekly, or monthly. ***This must be your usual non-subsidized rate charged to the private sector.***

16. Does your site currently receive funding from the 21st CCLC program? ☐ Yes ☐ No

17. ☐ **Before School Only**

# Enrolled	Rate	Hour	Day	Week	Month
	\$ _____ per	H	D	W	M

18. On average, how many hours per week do Before School children spend at your facility? _____ hours

19. ☐ **After School Only**

# Enrolled	Rate	Hour	Day	Week	Month
	\$ _____ per	H	D	W	M

20. On average, how many hours per week do After School children spend at your facility? _____ hours

21. ☐ **Before and After School**

# Enrolled	Rate	Hour	Day	Week	Month
	\$ _____ per	H	D	W	M

22. On average, how many hours per week do OST children spend at your facility? _____ hours

23. ☐ **Full-Day Care for In-Service Days**

# Enrolled	Rate	Hour	Day	Week	Month
	\$ _____ per	H	D	W	M

24. ☐ **Full-Day Care for Holidays**

# Enrolled	Rate	Hour	Day	Week	Month
	\$ _____ per	H	D	W	M

25. ☐ **Full-Day Care during Summer Vacation**

# Enrolled	Rate	Hour	Day	Week	Month
	\$ _____ per	H	D	W	M

OTHER FEES

26. Are there any extra fees beyond the basic rates for child care?

Registration fee	Yes <input type="checkbox"/> No <input type="checkbox"/>	\$ _____ per _____
Supply fee	Yes <input type="checkbox"/> No <input type="checkbox"/>	\$ _____ per _____
Activity or program fee	Yes <input type="checkbox"/> No <input type="checkbox"/>	\$ _____ per _____
Meals	Yes <input type="checkbox"/> No <input type="checkbox"/>	\$ _____ per _____
Transportation	Yes <input type="checkbox"/> No <input type="checkbox"/>	\$ _____ per _____
Field Trips	Yes <input type="checkbox"/> No <input type="checkbox"/>	\$ _____ per _____
Other: _____	Yes <input type="checkbox"/> No <input type="checkbox"/>	\$ _____ per _____

ADDITIONAL QUESTIONS

27. How many vacant child care slots do you have? _____

28. Do you have a waiting list? Yes ☐ No ☐ If yes, how many: _____

29. Do you offer health insurance to your employees? Yes ☐ No ☐

30. Are you aware of and/or use any of the following support services?

Organization/Service	Have used or participated	Aware of but have not used	Not aware of this organization/service
Early Childhood& School-Age Enrichment (ECSE) Programs for training and/or technical assistance. Program sites include: <i>Early Childhood Connections – Rapid City</i> <i>Pierre Area Referral Service – Pierre</i> <i>Early Childhood Partners – Aberdeen</i> <i>Family Resource Network – Brookings</i> <i>Sioux Valley CHILd Services – Sioux Falls</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Child & Adult Care Food Program (CACFP)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Pathways to Professional Development	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Child Development Associate Credential	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Apprentice Program	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Project 8 Governor's Car Seat Program	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Association for the Education of Young Children	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
South Dakota Child Care Directors Association	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Family Child Care Professionals of SD	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
South Dakota School-Age Care Alliance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other agencies, supports, or partners (specify):	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

31. How does your facility meet your staff in-service training needs?

- ☐ In-house training conducted by director/assistant director
- ☐ Cooperative Extension Service – County Extension Office
- ☐ Early Childhood Enrichment site OST specific training (see Question 29 for list of sites)
- ☐ Local, regional, statewide or national school-age care conferences
- ☐ Other, please list: _____

Thank you for taking the time to complete this survey. If you have any questions, or further information you wish to share with us, please call Laura Sichmeller of the Department of Labor Market Information Center at (605) 626-2314

☐ Please check here if you would like to receive a copy of the final results of this survey

PROPOSED RATES FOR CHILD CARE SUBSIDY PROGRAM

Effective: October 1, 2007

County	Family Child Care			Group Family/Center Care			Licensed OST Programs ALL AGES
	> AGE 3	AGE 3-6	OVER 6	> AGE 3	AGE 3-6	OVER 6	
Aurora	\$1.85	\$1.75	\$2.00	\$2.00	\$1.90	\$1.90	\$1.90
Beadle	\$1.75	\$1.75	\$1.85	\$2.00	\$1.90	\$1.90	\$1.90
Bennett	\$1.95	\$1.90	\$1.90	\$2.00	\$1.90	\$1.90	\$1.90
Bon Homme	\$1.75	\$1.75	\$1.75	\$2.00	\$1.90	\$1.90	\$2.40
Brookings	\$2.25	\$2.25	\$2.15	\$2.65	\$2.30	\$2.30	\$2.30
Brown	\$2.15	\$2.05	\$2.50	\$2.85	\$2.75	\$2.50	\$2.85
Brule	\$2.00	\$1.95	\$1.95	\$2.00	\$1.90	\$1.90	\$2.00
Buffalo	\$1.75	\$1.75	\$1.75	\$2.00	\$2.00	\$2.00	\$1.90
Butte	\$1.85	\$1.85	\$1.75	\$2.25	\$1.90	\$1.90	\$2.50
Campbell	\$1.75	\$1.75	\$1.75	\$2.00	\$1.90	\$1.90	\$1.90
Charles Mix	\$2.00	\$2.00	\$2.00	\$2.00	\$2.00	\$2.00	\$2.00
Clark	\$2.00	\$2.00	\$2.25	\$2.00	\$2.00	\$2.00	\$2.00
Clay	\$2.00	\$2.00	\$2.00	\$2.75	\$2.60	\$2.60	\$2.35
Codington	\$2.00	\$2.00	\$2.00	\$2.25	\$1.95	\$1.90	\$2.00
Corson	\$2.50	\$2.50	\$2.50	\$2.00	\$1.90	\$1.90	\$1.90
Custer	\$2.00	\$2.50	\$2.50	\$3.00	\$2.50	\$2.50	\$2.50
Davison	\$2.10	\$2.00	\$2.25	\$2.70	\$2.35	\$2.35	\$2.35
Day	\$1.95	\$2.00	\$2.00	\$2.00	\$2.00	\$2.00	\$2.00
Deuel	\$1.75	\$1.75	\$2.00	\$2.00	\$1.90	\$1.90	\$1.90
Dewey	\$2.00	\$1.75	\$1.75	\$2.50	\$2.50	\$1.90	\$1.90
Douglas	\$1.75	\$1.75	\$1.75	\$2.00	\$1.90	\$1.90	\$1.90
Edmunds	\$1.75	\$1.75	\$1.75	\$2.00	\$2.00	\$2.00	\$1.90
Fall River	\$1.75	\$2.00	\$2.00	\$2.00	\$2.00	\$2.00	\$1.90
Faulk	\$2.00	\$2.00	\$2.00	\$2.00	\$1.90	\$1.90	\$1.90
Grant	\$2.00	\$1.85	\$2.00	\$2.00	\$1.90	\$1.90	\$1.90
Gregory	\$1.75	\$1.75	\$1.75	\$2.00	\$1.90	\$1.90	\$1.90
Haakon	\$1.75	\$1.75	\$1.75	\$2.00	\$1.90	\$1.90	\$1.90
Hamlin	\$1.75	\$1.75	\$1.75	\$2.00	\$2.00	\$2.00	\$2.00
Hand	\$1.90	\$1.90	\$1.90	\$2.15	\$2.15	\$2.15	\$2.40
Hanson	\$1.75	\$1.75	\$1.75	\$2.00	\$2.00	\$2.00	\$2.00
Harding	\$2.00	\$2.00	\$2.00	\$2.00	\$1.90	\$1.90	\$1.90
Hughes	\$2.05	\$2.05	\$2.00	\$2.65	\$2.30	\$2.30	\$2.30
Hutchinson	\$2.00	\$2.00	\$2.00	\$2.10	\$1.90	\$1.90	\$1.90
Hyde	\$1.75	\$1.75	\$1.75	\$2.00	\$1.90	\$1.90	\$1.90
Jackson	\$1.75	\$1.75	\$1.75	\$2.35	\$2.10	\$2.05	\$2.00
Jerauld	\$2.00	\$1.75	\$1.75	\$2.00	\$1.90	\$1.90	\$2.20
Jones	\$1.75	\$1.75	\$1.75	\$2.00	\$1.90	\$1.90	\$1.90
Kingsbury	\$2.00	\$2.20	\$2.20	\$2.00	\$2.00	\$2.00	\$1.90
Lake	\$2.00	\$1.90	\$1.75	\$2.35	\$2.00	\$2.00	\$2.00
Lawrence	\$2.25	\$2.00	\$2.00	\$3.00	\$2.50	\$2.30	\$2.30
Lincoln	\$2.50	\$2.40	\$2.40	\$3.50	\$3.00	\$2.55	\$2.90
Lyman	\$1.75	\$1.75	\$1.75	\$2.00	\$1.90	\$1.90	\$1.90
McCook	\$2.00	\$2.00	\$2.00	\$2.25	\$2.25	\$2.25	\$2.25
McPherson	\$1.75	\$1.75	\$1.75	\$2.00	\$1.90	\$1.90	\$1.90
Marshall	\$2.20	\$1.75	\$1.75	\$2.00	\$2.00	\$2.00	\$2.00

County	Family Child Care			Group Family/Center Care			Licensed OST Programs ALL AGES
	> AGE 3	AGE 3-6	OVER 6	> AGE 3	AGE 3-6	OVER 6	
Meade	\$2.05	\$2.00	\$2.00	\$2.25	\$2.00	\$2.10	\$1.90
Mellette	\$1.75	\$1.75	\$1.75	\$2.00	\$2.00	\$2.00	\$1.90
Miner	\$2.00	\$2.00	\$2.00	\$2.40	\$2.15	\$2.15	\$2.15
Minnehaha	\$2.50	\$2.40	\$2.40	\$3.50	\$3.00	\$2.55	\$2.55
Moody	\$2.05	\$1.85	\$1.80	\$2.00	\$1.95	\$1.95	\$1.90
Pennington	\$2.25	\$2.25	\$2.50	\$2.65	\$2.60	\$2.60	\$2.60
Perkins	\$2.00	\$1.75	\$1.75	\$2.00	\$1.90	\$1.90	\$1.90
Potter	\$1.75	\$1.75	\$1.75	\$2.00	\$1.90	\$1.90	\$1.90
Roberts	\$2.00	\$1.95	\$1.80	\$2.15	\$1.90	\$1.90	\$1.90
Sanborn	\$1.75	\$1.75	\$1.75	\$2.00	\$1.90	\$1.90	\$1.90
Shannon	\$1.75	\$1.75	\$1.75	\$2.00	\$1.90	\$1.90	\$1.90
Spink	\$1.95	\$1.90	\$2.00	\$2.00	\$1.95	\$2.00	\$2.00
Stanley	\$1.95	\$1.85	\$1.85	\$2.00	\$2.00	\$2.00	\$2.00
Sully	\$1.75	\$1.75	\$1.75	\$2.00	\$1.90	\$1.90	\$1.90
Todd	\$1.75	\$1.75	\$1.75	\$2.00	\$1.90	\$1.90	\$1.90
Tripp	\$1.80	\$1.80	\$1.80	\$2.00	\$2.00	\$2.00	\$2.00
Turner	\$1.75	\$1.75	\$1.75	\$2.00	\$2.00	\$1.90	\$2.50
Union	\$2.25	\$2.00	\$2.00	\$3.50	\$3.00	\$2.30	\$2.30
Walworth	\$1.85	\$1.85	\$2.00	\$2.00	\$1.90	\$1.90	\$1.90
Yankton	\$1.85	\$1.75	\$1.75	\$2.30	\$2.00	\$2.00	\$2.65
Ziebach	\$1.75	\$1.75	\$1.75	\$2.50	\$2.25	\$2.50	\$1.90

Specialized Infant/Toddler Rate

To encourage smaller group sizes and slots for infants and toddlers, special rates will be paid to family child care providers state registered to care for 6 or fewer children.

Minnehaha County:
\$3.10 birth to age 3

Pennington County:
\$2.80 birth to age 3

All Other Counties
\$2.40 birth to age 3

Established county rate for age 3 and older

Special Needs Rate (all counties)

\$3.90 all ages

Unregulated Provider Rate (all counties)

\$1.45 all ages

Regulated Providers are licensed or registered with the state. They include family child care, group family child care, child care centers and out-of-school time programs.

Unregulated Providers include the following:

Relative Provider: must be an aunt/uncle, grandparent or great-grandparent and can reside in the child's home. A sibling of the child may provide care but must maintain a separate residence.

In-Home Provider: provides care in the family's home and only for the children of that family.

Informal Care Provider: a family friend or neighbor who provides care only for the children of one family including the provider's own children.

